

ANGELA M. VALLARIO
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LAW SCHOOL TEACHING EXPERIENCE

University of Baltimore School of Law Baltimore, MD Associate Professor Trusts & Estates, Planning for Families and Seniors, Estate Planning, and Contracts Director, Special Needs Estate Planning (SNEP) Program	Fall 2000 to present
Howard University School of Law Washington, DC Visiting Assistant Professor Wills, Trusts & Estates, Property, Federal Estate & Gift Tax, and Contracts Adjunct Faculty Member, Wills, Trusts & Estates Adjunct Faculty Member, Federal Estate & Gift Tax	Fall 1998 to May 2000 Spring and Fall 1997 Spring 1998
Catholic University of America, Columbus School of Law Washington, DC Instructor, Lawyering Skills Program	Fall 1996 to 1998

PUBLICATIONS

a. Book

Fundamentals of Estate Planning, Carolina Academic Press (2011, Revised 2013, Second Edition forthcoming 2017).

b. Law Review Articles

The Elective Share has No Friends: Creditors Trump Spouse in the Battle Over the Revocable Trust
Cap. L. Rev. (forthcoming 2017).

Uniform Power of Attorney Act: Not a One-Size-Fits-All Solution, 43 U.Balt. L.Rev.85 (2014).

Shape Up or Ship Out: Accountability to Third Parties for Patent Ambiguities in Testamentary Documents, 26 Whittier L. Rev. 59 (2004).

Spousal Election: Suggested Equitable Reform for the Division of Property at Death,
52 Cath. U. L. Rev. 519 (2003).

Living Trusts in the Unauthorized Practice of Law: A Good Thing Gone Bad,
59 Md. Law R.595 (2000).

Death By A Thousand Cuts: The Rule Against Perpetuities, 25 Notre Dame J. Legis. 141 (1999).

c. Continuing Legal Education

Editor and Program Chair, MSBA Basic Estate Tax Planning
Editor and Program Chair, MICPEL Basic Estate Tax Planning

2012
2006 and 2008

d. Professional Journals

Shocked by Schoukroun! Elective Share Needs to be Fixed, (with Book)
Vol. XLII No 5 Md. Bar J. 40 (Sept./Oct 2009).

What's In? What's Out? What's all the Fuss About?,
MSBA Est. & Tr. Newsletter (2008).

Maryland's Elective Share and the Need for Statutory Reform,
Bar Bulletin (Feb. 15, 2008).

When Lawyers Err, Legal Times (Sept. 27, 2004).

Estate Planning Malpractice: Is Strict Privity Here to Stay?
Vol. XXVI No. 2 Md. Bar J. 18 (March/April 2003).

Reporting Unauthorized Practice of Law to Bar Counsel, Bar Bulletin (March 2001).

Multidisciplinary Practice: Sink or Swim?
Prince George's County Bar Ass'n B. J. (Nov. 1999).

Nonlawyers' Use of the Living Trust in the Unauthorized Practice of Law,
Prince George's County Bar Ass'n B. J. (June 1999).

Trust Mills are Practicing Without a License,
Prince George's County Bar Assn B. J. (April 1999).

Albert W. Northrop & Angela M. Vallario, *Decedents' Estates in Maryland*,
(Lexis Law Pub., Supp. 1998 & 1999).

Contributed to Albert W. Northrop & Robert A. Schmuhl, *Decedents' Estates in Maryland*,
(The Michie Co., 1994 & Supp. 1996 & 1997).

The Maryland Limited Liability Company Act,
Prince George's County Bar Assn B. J., (Nov. 1992).

Know Your Legal Rights, Baltimore City Bar Ass'n B.J., (1993).

SPEAKING ENGAGEMENTS

Elective Share and Trends in the Law, Register of Wills Fall Conference (October 2016)
Moderator, University of Baltimore Law Forum Symposium: Recent Developments in Maryland Lawmaking (2013)
Drafted and testified in favor of HB 570 SM 621, Augmented Estate (2014)
Testified in favor of SB 240 with Amendments, Maryland Trusts Act (2014)
Presenter, Maryland's Elective Share: From Greif to Greed Maryland Association of the Judges of the Orphans' Court (2014)
Presenter, Maryland Elective Share, Prince George's County, Bar Association (2013)
Testified Against Maryland Trust Act (2013)
Drafted and testified for Slayer's Statute, enacted 2013
Presenter, Asset Management and Medical Decision Making (2012)
Program Chair, MSBA Annual Meeting, Ethical Issues in Estate Planning (2012).
Program Chair, MSBA Annual Meeting, Will Maryland Ever See Elective Share Reform? (2008).
Presenter, Inconsistencies Amongst the Register of Wills, Balt. County Bar Ass'n (2008).
Program Chair, MICPEL. Basic Estate Tax Planning (2004).
Program Chair, MSBA, How to Handle IRS Challenges to Family Entities, (2003).
Program Chair, MSBA Annual Meeting, Ethical issues in Estate Planning and Estate Administration (2002).
Presenter, Living Trusts, Register of Wills Ass'n (2002).
Presenter, Planning for Small and Moderate-Sized Estates, MICPEL (Oct. 1999, Jan. 2002).
Presenter, Nonlawyers' Involvement in the Living Trust Frenzy, Charles County Bar Ass'n (1999).
Presenter, Unauthorized Practice of Law, MSBA, Est. & Tr. Section (1999).
Presenter, The Revocable Living Trust A Balanced Presentation, Prince George's County Bar Ass'n (1999).
Presenter, Estate Planning Strategies for Individual, Merrill Lynch (March and June 1996).
Presenter, Transfer Tax Law and Estate Planning Strategies for Individuals, Southern Maryland Chapter of the Maryland CPA's (1994).
Presenter, Estate Planning, St. Agnes Hospital (1993).
Presenter, Estate Planning, Women's Interest Group (1993).
Presenter, Estate Planning and Estate Administration, T.J. Murphy Certified Public Accountants, Continuing Education (1991).

EDUCATION

Georgetown University Law Center, Washington, DC	1995
LL.M. Taxation	
University of Baltimore, School of Law, Baltimore, Md.	1991
Juris Doctor, Cum laude, Top 13%	
Law Forum, Production Editor	
American Juris Prudence Award in Insurance	
Certified Public Accountant, Maryland (inactive)	1987
University of Florida, Gainesville, Fla.	1985
Bachelor of Science in Accounting	

LEGAL EXPERIENCE

- Angela M. Vallario, Attorney at Law (part-time)** 1998 to present
Specialize in sophisticated estates and trusts and taxation practice.
- Sole proprietor, Prince Frederick, Md.** 1996 to 1998
Solo practitioner, August 1996 to 1998
- The United States Tax Court,
The Hon. Daniel J. Dinan, Washington, DC** 1994 to 1996
Researched tax issues before the United States Tax Court.
Attorney-Adviser to the Honorable Daniel J. Dinan.
Drafted memorandum and Summary opinions of the United States Tax Court.
- Fedder & Garten, P.A. Baltimore, Md.** 1992 to 1994
Associate
Law clerk April 1990 to April 1991
Areas of concentration included trusts and estates administration and estate planning. Managed sophisticated trusts and estate practice. Prepared and reviewed federal estate and gift tax, income and corporate returns. Consulted on tax aspects of real estate transaction as well as corporate and small business matters.
- Greenan, Walker, Et al, Greenbelt, Md.** 1991 to 1992
Associate,
Responsible for estate administration and estate planning. Specialized in taxation, responsible for preparation of individual and trust returns. Involved in all tax aspects of general practice including structuring personal injury settlements domestic affairs and business planning.

OTHER TEACHING EXPERIENCE

- University of Maryland University College, College Park, Md.
Adjunct Faculty Member, Income Tax Accounting, Fall 1995 and Spring 1996
- Villa Julie College, Baltimore, Md.
Adjunct Faculty Member, Advanced Estate Administration, Fall 1993 to 1996

PROFESSIONAL ASSOCIATIONS

- Member of the American Association of Law Schools
Member of the American Bar Association,
ABA Real Property, Probate & Trust Law-Maryland Reporter for Significant Developments
- Maryland State Bar Association
Past MSBA Estate Section Council Member 2000-2014
Past MSBA Chair, Elective Share Reform Committee
Past MSBA Chair, Estates & Trusts Sub-committee of Practice of Law Task Force
Past MSBA Multidisciplinary Practice Task Force
Past Member of the Prince George's County Bar Association
Past PGBA Chair, Tax Law Committee
- Member of the Maryland State Bar, December, 1991
Member of the United States District Court, March 1992
Member of the United States Tax Court, June 1992