

Prof. Angela M. Vallario

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LAW SCHOOL TEACHING EXPERIENCE

University of Baltimore School of Law

Fall 2000 to present

Baltimore, MD

Professor of law

Trusts & Estates, Contracts, Planning for Families and Seniors, and Planning for Persons with Disabilities, and Estate Planning.

Past Director, Special Needs Estate Planning (SNEP) Program

Director, Meet Me at the Bar, Academic Support for current student and alum sitting for the Maryland bar

2021 SBA Service Award

2021 Faculty Service Award

Howard University School of Law

Fall 1998 to May 2000

Washington, DC

Visiting Assistant Professor

Wills, Trusts & Estates, Property, Federal Estate & Gift Tax, and Contracts

Adjunct Faculty Member, Wills, Trusts & Estates

Spring and Fall 1997

Adjunct Faculty Member, Federal Estate & Gift Tax

Spring 1998

Catholic University of America, Columbus School of Law

Fall 1996 to 1998

Washington, DC

Instructor, Lawyering Skills Program

PUBLICATIONS

a. Book

Fundamentals of Estate Planning (Maryland), Carolina Academic Press (Second Edition (2019)).

Fundamentals of Estate Planning, Carolina Academic Press (2011, Revised 2013).

b. Law Review Articles

Maryland Treads Water Over Elective Share reform: The Spouse's Desperate Cry for the Court's Intervention with a Bright-lie Rule for Revocable Trusts, 49 U. Balt. L. Forum (Nov. 2018).

The Elective Share has No Friends: Creditors Trump Spouse in the Battle Over the Revocable Trust 45 Cap. L. Rev.333 (2017).

Uniform Power of Attorney Act: Not a One-Size-Fits-All Solution, 43 U.Balt. L.Rev.85 (2014).

Shape Up or Ship Out: Accountability to Third Parties for Patent Ambiguities in Testamentary Documents, 26 Whittier L. Rev. 59 (2004).

Spousal Election: Suggested Equitable Reform for the Division of Property at Death, 52 Cath. U. L. Rev. 519 (2003).

Living Trusts in the Unauthorized Practice of Law: A Good Thing Gone Bad, 59 Md. Law R.595 (2000).

Death By A Thousand Cuts: The Rule Against Perpetuities, 25 Notre Dame J. Legis. 141 (1999).

c. Continuing Legal Education

Editor and Program Chair, MSBA Basic Estate Tax Planning 2012
Editor and Program Chair, MICPEL Basic Estate Tax Planning 2006 and 2008

d. Professional Journals

Shocked by Schoukroun! Elective Share Needs to be Fixed, (with Book)
Vol. XLII No 5 Md. Bar J. 40 (Sept./Oct 2009).

What's In? What's Out? What's all the Fuss About?,
MSBA Est. & Tr. Newsletter (2008).

Maryland's Elective Share and the Need for Statutory Reform,
Bar Bulletin (Feb. 15, 2008).

When Lawyers Err, Legal Times (Sept. 27, 2004).

Estate Planning Malpractice: Is Strict Privity Here to Stay?
Vol. XXVI No. 2 Md. Bar J. 18 (March/April 2003).

Reporting Unauthorized Practice of Law to Bar Counsel, Bar Bulletin (March 2001).

Multidisciplinary Practice: Sink or Swim?
Prince George's County Bar Ass'n B. J. (Nov. 1999).

Nonlawyers' Use of the Living Trust in the Unauthorized Practice of Law,
Prince George's County Bar Ass'n B. J. (June 1999).

Trust Mills are Practicing Without a License,
Prince George's County Bar Assn B. J. (April 1999).

Albert W. Northrop & Angela M. Vallario, *Decedents' Estates in Maryland*,
(Lexis Law Pub., Supp. 1998 & 1999).

Contributed to Albert W. Northrop & Robert A. Schmuhl, *Decedents' Estates in Maryland*,
(The Michie Co., 1994 & Supp. 1996 & 1997).

The Maryland Limited Liability Company Act,
Prince George's County Bar Assn B. J., (Nov. 1992).

Know Your Legal Rights, Baltimore City Bar Ass'n B.J., (1993).

SPEAKING ENGAGEMENTS

Testified in favor of HB 1250 (Intestate Succession) (February 2021)
Testified in opposition of HB 722 Augmented Estate (February 2017)
Elective Share and Trends in the Law, Register of Wills Fall Conference (October 2016)
Moderator, University of Baltimore Law Forum Symposium: Recent Developments in Maryland Lawmaking (2013)
Drafted and testified in favor of HB 570 SM 621, Augmented Estate (2014)
Testified in favor of SB 240 with Amendments, Maryland Trusts Act (2014)
Presenter, Maryland's Elective Share: From Greif to Greed Maryland Association of the Judges of the Orphans' Court (2014)
Presenter, Maryland Elective Share, Prince George's County, Bar Association (2013)
Testified Against Maryland Trust Act (2013)
Drafted and testified for Slayer's Statute, enacted 2013
Presenter, Asset Management and Medical Decision Making (2012)
Program Chair, MSBA Annual Meeting, Ethical Issues in Estate Planning (2012).
Program Chair, MSBA Annual Meeting, Will Maryland Ever See Elective Share Reform? (2008).
Presenter, Inconsistencies Amongst the Register of Wills, Balt. County Bar Ass'n (2008).
Program Chair, MICPEL. Basic Estate Tax Planning (2004).
Program Chair, MSBA, How to Handle IRS Challenges to Family Entities, (2003).
Program Chair, MSBA Annual Meeting, Ethical issues in Estate Planning and Estate Administration (2002).
Presenter, Living Trusts, Register of Wills Ass'n (2002).
Presenter, Planning for Small and Moderate-Sized Estates, MICPEL (Oct. 1999, Jan. 2002).
Presenter, Nonlawyers' Involvement in the Living Trust Frenzy, Charles County Bar Ass'n (1999).
Presenter, Unauthorized Practice of Law, MSBA, Est. & Tr. Section (1999).
Presenter, The Revocable Living Trust A Balanced Presentation, Prince George's County Bar Ass'n (1999).
Presenter, Estate Planning Strategies for Individual, Merrill Lynch (March and June 1996).
Presenter, Transfer Tax Law and Estate Planning Strategies for Individuals, Southern Maryland Chapter of the Maryland CPA's (1994).
Presenter, Estate Planning, St. Agnes Hospital (1993).
Presenter, Estate Planning, Women's Interest Group (1993).
Presenter, Estate Planning and Estate Administration, T.J. Murphy Certified Public Accountants, Continuing Education (1991).

EDUCATION

Georgetown University Law Center, Washington, DC LL.M. Taxation	1995
University of Baltimore, School of Law, Baltimore, Md. Juris Doctor, Cum laude, Top 13% Law Forum, Production Editor American Juris Prudence Award in Insurance	1991
Certified Public Accountant, Maryland (inactive)	1987
University of Florida, Gainesville, Fla. Bachelor of Science in Accounting	1985

LEGAL EXPERIENCE

Angela M. Vallario, Attorney at Law (part-time) Specialize in estates and trusts practice primarily on pro bono basis, of counsel to Orphans' Court in Baltimore City and St. Mary's County.	1998 to present
Sole proprietor, Prince Frederick, Md. Solo practitioner, August 1996 to 1998	1996 to 1998
The United States Tax Court, The Hon. Daniel J. Dinan, Washington, DC Researched tax issues before the United States Tax Court. Attorney-Adviser to the Honorable Daniel J. Dinan. Drafted memorandum and Summary opinions of the United States Tax Court.	1994 to 1996
Fedder & Garten, P.A. Baltimore, Md. Associate Law clerk Areas of concentration included trusts and estates administration and estate planning. Managed sophisticated trusts and estate practice. Prepared and reviewed federal estate and gift tax, income and corporate returns. Consulted on tax aspects of real estate transaction as well as corporate and small business matters.	1992 to 1994 April 1990 to April 1991
Greenan, Walker, Et al, Greenbelt, Md. Associate, Responsible for estate administration and estate planning. Specialized in taxation, responsible for preparation of individual and trust returns. Involved in all tax aspects of general practice including structuring personal injury settlements domestic affairs and business planning.	1991 to 1992

OTHER TEACHING EXPERIENCE

University of Maryland University College, College Park, Md. Adjunct Faculty Member, Income Tax Accounting,	Fall 1995 and Spring 1996
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Villa Julie College, Baltimore, Md.
Adjunct Faculty Member, Advanced Estate Administration,

Fall 1993 to 1996

PROFESSIONAL ASSOCIATIONS

Member of the American Association of Law Schools

Member of the American Bar Association,

ABA Real Property, Probate & Trust Law-Maryland Reporter for Significant
Developments

Maryland State Bar Association

Past MSBA Estate Section Council Member

Past MSBA Chair, Elective Share Reform Committee

Past MSBA Chair, Estates & Trusts Sub-committee of Practice of Law Task Force

Past MSBA Multidisciplinary Practice Task Force

Past Member of the Prince George's County Bar Association

Past PGBA Chair, Tax Law Committee

Member of the Maryland State Bar, December, 1991

Member of the United States District Court, March 1992

Member of the United States Tax Court, June 1992